

## Weekly Bulletin

Issue No. 35

#### **NEWS BRIEFING**

### India rice rates slip; tough Chinese rules dent Vietnam exports

#### Reuter: 06 December 2018



India's 5 percent broken parboiled variety was quoted around \$364-\$368 per tonne this week, from \$366-\$370 the last week.

"Prices are down as traders are adjusting to the drop in the rupee. Demand is still weak," said an exporter based at Kakinada in the southern state of Andhra

Pradesh. The Indian rupee fell nearly 1 percent on Thursday to the lowest level in two weeks, increasing exporters margin from the overseas sales. In an attempt to accelerate exports, the Indian government last month said it will give a 5 percent subsidy for non-basmati rice shipments for the four months to March 25, 2019. <u>Read more...</u>

#### Bangladesh's rice production hits new record in 2018

#### AsiaNews : 10 December 2018



This is a record year for Bangladesh's rice production and exports, the Agriculture Ministry announced.

According to government figures, rice production came to 36.2 million tonnes this year, far above domestic needs (29.1 million). The seven-million-tonne surplus

is the biggest ever. Md Saharan Kabir, director-general of the government's Bangladesh Rice Research Institute (BRRI), said that researchers came up with 94 new varieties of rice. The new seeds were provided to the farmers to boost productivity.

Bangladesh is the world's fourth biggest rice producer. Rice production is one of the main sources of revenue for the country's economy.

Bangladeshi rice can be found all over the world, including Sri Lanka which purchased 50,000 tonnes last year. <u>Read more...</u>

#### Small Loans Help Increase Rice Yield In Bangladesh

#### Asia Scientist : 10 December 2018



An international research group has found that microfinance schemes could increase rice yields in Bangladesh. They published their findings in the American Journal of Agricultural Economics. In the developing world, access to credit can lead to higher productivity and an increase in living standards. However, formal

financial institutions are reluctant to finance households with low incomes or which lack collateral. This is where microfinance institutions, or MFIs, play a role. <u>Read more...</u>

#### South Africa - gateway for Vietnamese rice to Africa

#### VOV: 11 December 2018



South Africa's demand for rice is expected to rise in the context that its natural conditions are unfavorable for rice farming while the number of tourists and labourers from Asia, where rice is the main staple, coming to the country is on the rise, Tran Quoc Toan, deputy head of the MoIT's Import and Export Department

said. Toan led a delegation to seek export markets for Vietnamese rice in South Africa from December 10-11. The trip is also part of trade promotion activities aiming to realise the target of improving trade between the two countries from present US\$1 billion to US\$1.5 billion in 2020 set by South African President Cyril Ramaphosa during his visit to Vietnam in 2016. Read more...

#### Rice export shows positive signals

#### Vietnam Plus : 12 December 2018



Rice exports have shown positive signals recently, with many firms winning bidding contracts, according to the Ministry of Industry and Trade (MoIT). In the past few months, rice has been the fastest-growing currency earner among agro-forestry-fisheries products. From January-November, 5.7 million tonnes of

rice was exported abroad, worth 2.86 billion USD, a rise of 16.8 percent year-on-year in terms of value. The price of exported rice hit 504 USD per tonne on average in the past 10 months, up 12.3 percent annually. White rice accounted for 51 percent of total rice export earnings, jasmine rice 32 percent, glutinous rice 12 percent and japonica rice 5 percent. <u>Read more...</u>

#### Vietnam rice prices dip as Chinese norms bite

#### Bangkok Post : 13 December 2018

Rice export prices fell for the fourth consecutive week in Vietnam on concerns of

#### Cambodia's rice export down 13 pct in 11 months

#### Xinhua : 11 December 2018



Cambodia exported 497,240 tons of milled rice in the first 11 months of 2018, down 13 percent compared to the same period last year, according to the latest report on Tuesday. Some 78 firms have brokered the country's rice for 61 countries

and regions across the world, said the report from the Secretariat of One Window Service for Rice Export. China is still the top buyer of Cambodian rice, followed by France, the Netherlands, Poland and Britain, it said.

Cambodia produced about 10.5 million tons of paddy rice in 2017, up 5.7 percent year-onyear, according to the Ministry of Agriculture. <u>Read more...</u>

#### Cambodian rice sees decline in exports to the international market

#### Phnom Penh Post : 12 December 2018



Cambodia's rice exports to the international market fell more than 13 per cent for the first 11 months of the year, compared to the same period last year, a report by the Secretariat of One Window Service for Rice Export Formality said.

It showed a drop in exports to the international market in the first 11 months of the year, accounting for 497,240 tonnes – down from 562,237 tonnes in the same period last year. Industry insiders have repeatedly said the decline is due to the lack of stockpiles and competition with neighbouring countries. <u>Read more...</u>

#### Positive sign in EU rice tariff saga

#### Khmer Time : 06 December 2018



The European Union yesterday failed to come to a consensus on taxing Cambodia fragrant and white rice, giving leaders of the local rice sector more time to plan the next step in their fight to stop the EU from imposing tariffs.

Yesterday's vote, hailed as a positive sign for Cambodia, failed to deliver a decision on the regressive rice tariff imposition that is expected to start from Jan 1 next year, with 15 of 28 member states either rejecting the proposal or abstaining from the vote.

13 nations voted in favour of the activation of the clause that would enable the tariffs, including Spain and Italy, the countries that allegedly prompted a revision of the rice trade with Cambodia when they complained of price imbalances impacting their rice farmers. <u>Read more...</u>

#### Taiwan's rice farmers use big data to cope with climate change

#### Financial Times : 09 December 2018



When the rice farmers in the Rift Valley in eastern Taiwan plant again after the summer harvest in July, they count on the typhoons that lash the island in late summer and early autumn, bringing lots of rain in the early growth phase of the crop. But this year, each of the tropical storms gathering force over the Pacific took

a sudden turn north and headed to Japan instead. "The changes in climate is something we can't predict. Many farmers rely on the traditional farming calendar, but in fact the climate no longer follows that calendar," said Chen Cheng-hung, who runs a rice mill that his family has owned for three generations. <u>Read more...</u>

#### Local rice price drops due to Thai rice in Iranian market

#### Azer News : 03 December 2018



As a result of the supply of high quality Thai rice to Iran on November 6 this Iranian year, the price of local rice decreased, Director General of the Iranian State Trade Organization's Distribution and Sales Coordination Department Hojat Baratali said in an interview with IRNA.

He said that rice is domestically produced and imported and there is no shortage in this area. According to the implemented programs, the country's rice reserves are sufficient and even increased by 40 percent compared to the previous year. <u>Read more...</u>

### International Rice Research Institute Execs Visit PNG

#### Post Courier : 17 December 2018



The International Rice Research Institute (IRRI) visited Papua New Guinea to learn more about the country's rice industry and how farmers can increase production in an environmentally sustainable way. <u>Read more...</u>



lower intake from China due to stricter norms in Beijing, while subdued demand weighed on the Indian and Thai markets.

In Vietnam, the third biggest exporter of the staple, prices of the benchmark 5% broken variety fell to \$395 (12,900 baht) a tonne from last week's \$400 level.

"We are still concerned about China's move to impose stricter conditions on shipments from Vietnam as China is the largest export market," a trader based in Ho Chi Minh City said. "This will have an adverse impact on Vietnam's rice exports for the coming years." <u>Read more...</u>

#### Thailand rice production increasing 2%

#### World Grain : 06 December 2018



Despite a shift to corn acreage, Thailand's rice production in 2018-19 is still 2% higher than last year, according to a Nov. 28 GAIN report from the U.S. Department of Agriculture's Foreign Agricultural Service (FAS).

Production is estimated to reach 20.7 million tonnes as increased off-season rice acreage in the northern region and the central plains will offset the reduced acreage in the northeastern region.Rice exports in 2018 are estimated at 10.8 million tonnes, a drop of 7% from 2017 due to reduced exports of fragrant and parboiled rice, which offset increased exports of white rice. Corn production is estimated at 5.3 million tonnes, up 6% from 2017-18 due to expanded off-season corn acreage. Attractive prices and government financial support are driving the increased plantings, the FAS said. <u>Read more...</u>

Southeast Missouri State University designs new variety of rice KTTN : 10 December 2018



After about one decade in the making, Southeast Missouri State University in Cape Girardeau and the Missouri Rice Research and Merchandising Council have developed a medium grain rice. Agriculture professor Mike Aide says MM17 rice will be available for the 2019 planting season <u>Read more...</u>

Scientists clone hybrid rice seeds in breakthrough that could cut costs for farmers

#### Live Mint: 13 December 2018



Now, scientists in the US and France have successfully tweaked a hybrid variety of Rice Japonica (Asian variety) so that some of the plants produce cloned seeds, according to research published in the latest edition of journal Nature. This, experts said, would enable farmers to re-plant seeds from their own hybrid plants and benefits of high yields year after year, instead of having to purchase expensive new

derive the benefits of high yields year after year, instead of having to purchase expensive new seeds every year.

Japonica and Indica are the two major varieties of rice grown around the world. While Japonica is grown in countries with cooler climates, Indica is usually cultivated in countries with hot temperatures such as India. <u>Read more...</u>

#### **CRF** Activities

## ជំជួបជាមួយលោកស្រី Marije Klomp ប្រធានគ្រប់គ្រងគម្រោងនាំចេញ CBI នៃប្រទេសហូឡង់

Meeting with Mrs. Marije Klomp, Export Manager of CBI, Netherlands

12-12-2018

នៅព្រឹកថ្ងៃទីពុធ ៥កើត ខែមិគសិរ ឆ្នាំចរ សំរឹទ្ធិស័ក ព.ស ២៥៦២ ត្រវនឹងថ្ងៃទី១២ ខែធ្នូ ឆ្នាំ២០១៨ លេខាធិការដ្ឋានសហព័ន្ធស្រវអង្ករកម្ពុជា បានទ ទួលជួបភ្ញៀវមកពីក្រសួងការបរទេសនៃប្រទេសហូឡង់ លោកស្រី Marije Klomp ប្រធានគ្រប់គ្រងគម្រោងនាំចេញCBI ដែលជាស្ថាប័នមួយរបស់ប្រទេសហូឡង់ សម្រាប់ជំរុញការនាំចេញអង្ករនិងផលិតផលនានាធ្វើពីអង្ករពីបណ្តាប្រទេសកំពុ ងអភិវឌ្ឍទៅកាន់សហគមន៍អឺរ៉ុប និងលោកបណ្ឌិត Martin ទីប្រឹក្សាគម្រោងIFC ដើម្បីពិភាក្សា ស្តីពី ការស្វែងរកកិច្ចសហប្រតិបត្តិការគ្នា ក្នុងការជួយជម្រុញការនាំចេ ញអង្ករកម្ពុជាទៅកាន់ទីផ្សារអឺរ៉ុប និង ជួយពង្រឹងលើផលិតកម្មស្រវអង្ករតាមរយៈកា ររៀបចំសិក្ខាសាលា និងផ្តល់អ្នកជំនាញមកជួយ ជាដើម ដោយគម្រោងនេះនឹងធ្វើ ការជ្រើសរើសយកក្រុមហ៊ុន ឬរោងម៉ាស៊ីនមួយចំនួនជាដៃគូក្នុងការអនុវត្តគម្រោងរ បស់ខ្លួន។



## ការពិភាក្សាស្តីពីការស្វែងរកលទ្ធភាពក្នុងការសហការនាំចេញអង្ករកម្ពុជាទៅកាន់ប្រទេសអេហ្ស៊ីប

The discussion on the possibility of co-exporting Cambodian rice to Egypt

12-12-2018

នៅថ្ងៃទីពុធ ៥កើត ខែមិគសិរ ឆ្នាំចរ សំរឹទ្ធិស័ក ព.ស ២៥៦២ ត្រវនឹងថ្ងៃទី១២ ខែធ្នូ ឆ្នាំ២០១៨ នៅការិយាល័យសហព័ន្ធ ឯកឧត្តម សុខ ពុទ្ធិវុធ បានតាំងលោក នង វាសនា អនុប្រធានសហព័ន្ធស្រវអង្ករកម្ពុជា ទទួលជួបជាមួយក្រុមហ៊ុនមកពីប្រ ទេសអេហ្ស៊ីប ដើម្បីពិភាក្សាស្តីពីការស្វែងរកលទ្ធភាពក្នុងការសហការនាំចេញអង្ករ កម្ពុជាទៅកាន់ប្រទេសអេហ្ស៊ីប និងតំបន់ឈូងសមុទ្រ Gulf។

់ដើម្បីពង្រីកទិសដៅនៃកា់រនាំចេញរបស់អង្កររបស់កម្ពុជា លោក នង វាសនា អនុប្រធានសហព័ន្ធស្រវអង្ករកម្ពុជា បានមានប្រសាសន៍ថា កម្ពុជារីករាយស្វាគមន៍ និងបន្តការសហការជាំមួយក្រុមហ៊ុនមកពីប្រទេសអេសហ្ស៊ីបនេះ ធ្វើយ៉ាងណា ដើម្បីជម្រញឱ្យមានការនាំចេញអង្ករកម្ពុជាទៅកាន់ប្រទេសអេហ្ស៊ីប និង តំបន់ ឈូងសមុទ្រGulf នាពេលខាងមុខ។ ជាលទ្ធផល ភាគីទាំងពីរយល់ឃើញ ថា នឹង បន្តធ្វើការងារនេះជាមួយគ្នា ដោយមានសហព័ន្ធស្រវអង្ករកម្ពុជាជាអ្នកសម្រប សម្រួលដើម្បីជម្រុញអោយអង្ករកម្ពុជាអាចនាំចេញទៅកាន់ប្រទេសអេហ្ស៊ីបបាន៕



លោក មូល សារិទ្ធី អគ្គលេខាធិការ និងលោកបណ្ឌិត កង ច័ន្ទតារារ័ត្ន ទីប្រឹក្សាសហព័ន្ធ បានទទួលជួបជាមួយកុងស៊ុលតង់មកពីកុរសួងពាណិជ្ជកម្ម

នាព្រឹកថ្ងៃព្រហស្បត្តិ៍ ៦កើត ខែមិគសិរ ឆ្នាំច សំរឹទ្ធិស័ក ព.ស ២៥៦២ ត្រវនឹងថ្ងៃទី ១៣ ខែធ្នូ ឆ្នាំ២០១៨ នៅការិយាល័យសហព័ន្ធស្រវអង្ករកម្ពុជា លោក ម៉ូល សារិទ្ធី អគ្គលេខាធិការ និងលោកបណ្ឌិត កង ច័ន្ទតារារ័ត្ន ទីប្រឹក្សាសហព័ន្ធ បា នទទួលជួបជាមួយកុងស៊ុលតង់មកពីក្រសួងពាណិជ្ជកម្ម ដើម្បីប្រឹក្សាលើការធ្វើបច្ចុ ប្បន្នភាពយុទ្ធសាស្ត្រសមាហរណកម្មពាណិជ្ជកម្មកម្ពុជា ២០១៩-២០២៣ (Cam\_ bodia Trade Integrated Strategy Updated 2019-2023) ។

ក្នុងឱកាសនោះ ក្រៅពីការចែករំលែកបទពិសោធន៍គ្នាទៅវិញទៅមក សហព័ន្ធស្រវអង្ករកម្ពុជា បានចូលរួមផ្តល់ធាតុចូលសំខាន់ៗជាច្រើន និងស្នើបញ្ចូល នូវបញ្ហាធំៗមួយចំនួនដែលវិស័យឯកជនបាននិងកំពុងជួបប្រទះ គឺយើងទាមទាការ ចូលរួមពីក្រសួង- ស្ថាប័នពាក់ព័ន្ធផ្តល់ការសហការគ្នាដោះស្រាយតាំងពីការដាំដុះ កិនកែច្នៃ រហូតដល់ការបើកទីផ្សារនាំចេញទៅកាន់ទីផ្សារអន្តរជាតិ ដល់កុងស៊ុល តង់ដើម្បីដាក់ជូនក្រសួងពាណិជ្ជកម្មពិនិត្យលទ្ធភាពដាក់បញ្ចូលក្នុងផែនការយុទ្ធ សាស្ត្រសមាហរណកម្មពាណិជ្ជកម្មពិនិត្យលទ្ធភាពដាក់បញ្ចូលក្នុងផែនការយុទ្ធ សាស្ត្រសមាហរណកម្មពាណិជ្ជកម្មកម្ពុជា២០១៩-២០២៣ព្រោះវិស័យស្រវអង្ករជា វិស័យមួយដែលសំខាន់ក្នុងចំណោមវិស័យនានា ដែលទាមអោយក្រសួង-ស្ថាប័នពាក់ព័ន្ធចូលរួមសហការដោះស្រាយឧបសគ្គនានាជាមួយវិស័យឯកជន ទើបយើងអាចដើរទៅមុខបានលឿន៕





## **ភារខារតាមន័មន់** ខេត្តស្យេមរាប ៖ ធូរះកិច្ចគ្រាប់ពូជស្រូវ និងបញ្រ្ជោបយេនឌរ័







# ស្ថិតតម្លៃអទ្ឋរតិឲស្រទ

តោលបំណងនៃកិច្ចប្រជុំពិគ្រោះយោបល់គី:

-ផ្លាស់ប្តូរបទពិសោធន៏ នៃការផលិតគ្រាប់ស្រ្វវពូជ (អង្គការ សហគមន៍ និងក្រុមផលិត គ្រាប់ស្រូវពូជ)

-ប្រមូលគំនិត មតិយោបល់ នៃការពិភាគ្សា សម្រាប់រៀបចំយុទ្ធសាស្ត្រ និងផែនការមេ -ស្វែងយល់ពី រចនាសម្ពន័ថ្នាក់ជាតិ ទម្រងការធ្វើវិញ្ញាបនកម្មគ្រាប់ពូជស្រ្*វ*នៅកម្ពុជា -ការបញ្ជ្រាបយេនឧរ័ ក្នុងធូរះកិច្ចគ្រាប់ស្រ្*វ*ពូជ។ល។

## បញ្ហាប្រឈមៈ

-កន្លងមកនេះ ការផលិតគ្រាបស្រវពូជ នៅមានបញ្ហាជាច្រើន បញ្ហាទីផ្សារ ថ្លៃដើមខ្ពស់ -ការផលិតមិនទាន់ បានតាមស្តង់ជារបច្ចេកទេស និងគ្មានការត្រូតពិនិត្យពីថ្នាក់ជាតិ -ការជឿទុកចិត្ត ពីអ្នកប្រើប្រាស់នៅមានកម្រឹត និង

-បញ្ហានៃការនាំចូលគ្រាប់ស្រ្វវពូជ ពីប្រទេសជិតខាង គ្មានការត្រូតពិនិត្យច្បាស់លាស់។

Week 39th : 24 - 30/Sept/2018

No	Rice Variety	Abbreviation	FOB (USD Per Ton)		(%) Change*
I.	Cambodian Long Grain Fragrant				
1	Premium Jasmine Rice 5% (Purity 90%)	PJR 5%	\$	1,045	0.5%
2	Jasmine Rice 5% (Purity 85%)	JR 5%	\$	1,035	0.5%
3	Premium Sen Kra-Ob 5% (Purity 90%)	PSKO 5%	\$	805	0.0%
4	Sen Kra-Ob 5% (Purity 85%)	SKO 5%	\$	790	0.0%
5	A1 Extra Super 100% Broken (Fragrant)	AESB 100% Broken	\$	580	N/A
6	A1 Super 100% Broken (Fragrant)	ASB 100% Broken	\$	480	N/A
II.	Cambodian Long Grain White Rice				
7	Long Grain White Rice 5%	LGWR 5%	\$	485	1.0%
8	Long Grain White Rice 10%	LGWR 10%	\$	475	1.1%
9	A1 Super 100% Broken (LGWR)	ASB 100% Broken	\$	-	N/A
III.	Cambodian Parboiled Rice				
10	Parboiled Rice 5% Broken	PRB 5% Broken		530	2.9%
<b>a</b> 1	CAMBODIAN WEEKLY FOB (WEEK 39TH: 24 - 30		CE	-	

